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T5013 - Statement of Partnership Income Concordance Table

The Canada Revenue Agency (CRA) recently changed the format of its T5013 tax form. Since the new form was not available at the time that Sentry Select Capital Corp. and Canadian brokerage firms prepared and mailed out tax forms, the tax information was printed on the previous version of the T5013 form. Unfortunately, some tax preparation software programs have updated their programs to include the new form.

As a result, investors who received T5013 tax forms for the 2006 tax year may discover that the information contained in that form's boxes might not correspond to the same boxes in the software programs. Since the T5013 receipt you have received is valid, it should be included with your tax return.

To alleviate any confusion, we have provided the table below to assist unitholders with filing their tax return:

| Old T5013 vs. new T5013 | | |
|-------------------------------------------|--------------|---------------|
| | Old | New |
| | T5013 | T5013 |
| | | T5013A |
| Description | Box | |
| Identification | | |
| Fiscal period end | | 1 |
| Partnership's filer identification number | 1 | 2 |
| Tax shelter identification number | 2 | 3 |
| Partnership code | 4 | 6 |
| Business code | 5 | |

| | | |
|-------------------------------------------------------------------------------|----|----------|
| Tax shelter's principal business activity and code | 6 | |
| Member code | 9 | 8 |
| Number of partnership units held | 10 | 9 |
| Partner's share (%) of partnership income (loss) | 11 | 10 |
| Recipient's identification number | 12 | 11 |
| Section 1 – Partnership information | | |
| Canadian and foreign net business income (loss) Member code Box 09 = 0,1 or 3 | 18 | 20 to 22 |
| Canadian and foreign net business income (loss) Member code Box 09 = 2 | 18 | 35 to 43 |
| Foreign net business income (loss) | 19 | |
| Canadian and foreign net rental income (loss) | 20 | 26 |
| Foreign net rental income (loss) | 21 | |
| Capital cost allowance | 22 | 85 |
| Capital gains (losses) | 23 | 70 |
| Capital gains reserve | 24 | 71 |
| Actual amount of dividends from corporations resident in Canada | 25 | 51 |
| Interest from Canadian sources | 26 | 50 |

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|-----------------------------------------------------|----|-------|
| Foreign dividend and interest income | 27 | 55 |
| Business investment loss(es) | 28 | 56 |
| Dividend rental arrangement compensation payments | 29 | 57 |
| Carrying charges | 30 | 59 |
| Limited partnership loss available for carryforward | 31 | 24 |
| Income tax deducted | 32 | 80 |
| Foreign tax paid | 33 | 81,82 |
| Charitable donations and government gifts | 34 | 103 |
| Cultural and ecological gifts | 35 | 104 |
| Federal political contributions | 36 | 105 |
| Provincial and territorial political contributions | 37 | 106 |
| Investment tax credit | 38 | 107 |
| Canadian exploration expenses | 39 | 90 |
| Canadian development expenses | 40 | 91 |
| Canadian oil and gas property expenses | 41 | 92 |
| Foreign exploration and development expenses | 42 | 93 |
| Recapture of earned depletion | 43 | 94 |

| | | |
|--------------------------------------------------------------------------------|-----|------|
| Amount eligible for resource allowance deduction | 44 | 95 |
| Limited partner's at-risk amount | 45 | 22-1 |
| Assistance for Canadian exploration expenses | 46 | 96 |
| Assistance for Canadian development expenses | 47 | 97 |
| Assistance for Canadian oil and gas property expenses | 48 | 98 |
| Partnership's total gross income | 51 | 34 |
| Section 2 – Tax shelter information | | |
| Number of units acquired | 53 | 150 |
| Cost per unit | 54 | 151 |
| Total cost of units | 55 | 152 |
| Limited-recourse amounts | 56 | 153 |
| At-risk adjustment | 57 | 154 |
| Other indirect reductions | 58 | 155 |
| Section 3 – Allocation of Canadian exploration and development expenses | | |
| Renunciation Canadian exploration expense - CEE | 130 | 120 |
| Renunciation Canadian development expense - CDE | 131 | 121 |

| | | |
|--------------------------------------------------------------------------|-----|-----|
| Renunciation Portion subject to an interest-free period - CEE | 140 | 130 |
| Assistance Canadian exploration expense - CEE | 134 | 123 |
| Assistance Canadian development expense - CDE | 135 | 125 |
| Amount for ITC Expenses qualifying for ITC | 138 | 128 |
| Amount for ITC Portion subject to an interest-free period - CEE | 139 | 129 |
| Expenses qualifying for a provincial tax credit - BC | 141 | 141 |
| Expenses qualifying for a provincial tax credit - SK | 143 | 143 |
| Expenses qualifying for a provincial tax credit - MB | 144 | 144 |
| Expenses qualifying for a provincial tax credit - ON | 145 | 145 |

Note: Please be aware that this table above is provided for information purposes only and should not be construed as specific tax advice. You should consult your tax adviser for assistance in preparing and filing your return.